

Notice on state registration of additional issue of securities and on procedure to access the information contained in the securities' prospectus

1. General data	
1.1. Full company name of the issuer	JSC "RusHydro"
1.2. Brief company name of the issuer	JSC "RusHydro"
1.3. Issuer's location	660075, Krasnoyarsk Territory, Krasnoyarsk, Respubliki str., 51
1.4. Issuer's OGRN (primary state registration number)	1042401810494
1.5. Issuer's TIN (taxpayer identification number)	2460066195
1.6. Issuer's unique code assigned by the registration body	55038-E
1.7. Address of the internet page used by issuer to disclose information	http://www.rushydro.ru

2. Notice content
<p>2.1. Information about securities of the registered issue (additional issue):</p> <p>2.1.1. Class, category (type), serial code and other identification attributes of securities: ordinary personal uncertified shares.</p> <p>2.1.2. Date of redemption (for issuer's bonds and warrant certificates): no bonds or warrant certificates are offered.</p> <p>2.1.3. State registration number of the securities' issue (additional issue) and date of state registration: 1-01-55038-E-040D of August, 16th 2011.</p> <p>2.1.4. Name of the registration body to perform state registration of the securities issue (additional issue): Federal Service for Financial Markets.</p> <p>2.1.5. Quantity of securities placed and nominal value of each security placed: 89 000 000 000 (eighty nine billion) pcs of shares with nominal value of 1 (one) ruble per each share.</p> <p>2.1.6. Securities placement method, and in case of private offering placement – range of prospective subscribers of securities: public offering.</p> <p>2.1.7. Period of securities placement (commencement and end dates) or procedure for its determination: The offering opening date shall be determined as follows: The offering opening date for the additional issue of Issuer's securities is the date when the notice on pre-emptive right is published in Izvestiya newspaper, or the 15th day from the date when the notice on state registration of this additional issue of securities is published in Izvestiya newspaper, in case the notice on pre-emptive right was published in Izvestiya newspaper before the 14th (fourteenth) day from publication date of the notice on state registration of this additional issue of securities in Izvestiya newspaper. Statement on state registration of the additional issue of securities is published in a press organ of mass media with a number of copies printed exceeding 10000 (ten thousand) (the newspaper Izvestiya), but no later than 10 (ten) days from the date of state registration of this additional issue of securities. Such announcement shall specify, in particular, the procedure for access of prospective holders of equity securities to the information contained in the securities' prospectus. Notification on the pre-emptive right is published in the Izvestiya newspaper, and on the web-site of the Issuer at: www.rushydro.ru. The offering closing date shall be determined as follows: 45th day from the Offers' collection completion date (the timeframe is specified in clause 8.3. of Resolution on additional issue of securities) but no later than 365 (three hundred and sixty five) days from the date of state registration of the additional issue of securities.</p> <p>2.1.8. Offering price for securities or the procedure for its determination: 1 (one) ruble 65 (sixty five) kopecks per 1 (one) additional ordinary personal share (inter alia to persons included in the list of persons who have pre-emptive right for acquisition of additional shares placed). The offering price for additional shares was determined by Company's Board of Directors on Aug 2nd 2011, in minutes No. 130.</p> <p>2.1.9. Procedure for granting of the preemptive right for acquisition of securities to the issuer's members (shareholders) and/or to other persons: Notice on exercisability of the preemptive right for acquisition of securities placed shall be given as follows: Notice on exercisability of the pre-emptive right for acquisition of securities placed (hereinafter referred to as the Notice of the pre-emptive right) shall be given upon state registration of this additional issue of securities,</p>

but not later than 220 days from the date of state registration of this additional issue, in the manner specified in the Issuer's Articles of Association for giving notice on holding of the Issuer's General meeting of shareholders.

Pursuant to clause 10.11 under Article 10 of the Issuer's Articles of Association, notice on holding of the General meeting of shareholders shall be published by the Issuer in the Izvestiya newspaper and on the Internet website at www.rushydro.ru.

Therefore, upon state registration of the additional issue of shares, and not later than the Offering Opening Date for additional shares, the Issuer shall publish the Notice of the preemptive right in the Izvestiya newspaper and shall post the Notice of the preemptive right on the Internet website at www.rushydro.ru.

Notice of the pre-emptive right shall be also published in the newslines of CJSC Interfax news agency within 5 days after complete execution of its duties related to the Notice of the pre-emptive right by the Issuer, i.e. after execution of the last of the following actions by the Issuer: publication of the Notice of the pre-emptive right in the Izvestiya newspaper and posting of the Notice of the pre-emptive right on the Internet website at www.rushydro.ru.

Notice of the pre-emptive right shall specify the number of additional shares being offered, offering price, procedure for determining the number of securities that each person, which is entitled to exercise the pre-emptive right for acquisition, may purchase, procedure for submission of applications by such persons to the company and the term for transfer of such applications to the Issuer (hereinafter referred to as the Term of the pre-emptive right).

2.2. The fact of registration (no registration) of securities' prospectus simultaneously with the state registration of the additional issue of these securities: ***The prospectus for securities has been registered simultaneously with the state registration of the additional issue of securities.***

2.3. In case of registration of the securities' prospectus – the procedure to provide access to the information contained in the securities' prospectus: ***Within 2 (two) days from the date when the information on the state registration of the additional issue of Issuer's securities was published on the website of the registering authority, or after receipt by Issuer of a written notice from the registering authority announcing registration of the additional issue of securities with the state, by post, facsimile or electronic communication, or delivery by hand, whichever date is earlier, the Issuer shall post the text of the registered Prospectus on website at www.rushydro.ru. The text of the Prospectus to be posted on the website shall include indication of the state registration number of the additional issue of securities in respect of which the Prospectus shall have been registered, date of its state registration and name of the registering authority which effected the state registration of the Prospectus.***

The text of the registered Prospectus shall be made accessible on the website at www.rushydro.ru from the end of the period provided for its posting in the Internet, or, if the Prospectus is posted after the expiration of such period, from the date of its posting in the Internet, but prior to expiration of at least 6 months from the date when the text of the registered report on securities' issue (additional issue) results is published on the web.

Commencing with the date of publication of the notice on state registration of the additional issue of shares, all interested persons can review the Resolution on the additional issue of securities and the Prospectus, as well as obtain copies thereof at the following address:

– Russian Federation, Moscow, Arkhitectura Vlasova str. 51 (in the office of the sole executive body of JSC RusHydro).

Commencing with the date of publication of the notice on the state registration of the additional issue of shares, any interested person shall be entitled to receive a copy of the Resolution on the additional issue of securities and of the Prospectus at the abovementioned address for a charge that may not exceed the costs for making copies of the mentioned documents.

2.4. In case the prospectus is signed by a financial consultant on stock market – this circumstance, as well as the full and brief company names of the financial consultant on stock market and its place of location, are to be specified: ***The prospectus for securities was not signed by financial consultant.***

2.5. To be indicated, that the issuer undertakes to disclose all information in the form of quarterly report and notices on material facts, according to the procedure stipulated by Russian law: ***The Issuer undertakes to disclose all information in the form of quarterly report and notices on material facts, according to the procedure stipulated by Russian law.***

3. Signature

3.1. **Board member, JSC RusHydro**

(on the basis of the Letter of Attorney No. 3562 dd. 30.12.2010)

(signature)

E.E. Gorev

3.2. Date “ 16 ” August 2011

Place of Seal