

Statement on significant fact “Information about Stages of Securities Issue Procedure”

Statement on Insider Information

1. General Information	
1.1. Full corporate name of the issuer	Open joint-stock company Federal Hydro-Generating Company – RusHydro
1.2. Abbreviated corporate name of the issuer	JSC RusHydro
1.3. Issuer’s location	660075, Krasnoyarsk Territory, Krasnoyarsk, Respubliki str., 51
1.4. Issuer’s OGRN (Primary state registration number)	1042401810494
1.5. Issuer’s TIN (Taxpayer identification number)	2460066195
1.6. Issuer’s unique code assigned by the registration body	55038-E
1.7. Address of the internet page used by the issuer to disclose information	http://www.rushydro.ru

2. Statement Content
“Information on Completion of Securities Offering”
<p>2.1. Class, category (type), serial code and other identification attributes of securities: registered ordinary non-documentary shares.</p> <p>2.2. Maturity date (for issuer’s bonds and options): no bonds or options are offered.</p> <p>2.3. State registration number of additional securities issue and state registration date: 1-01-55038-E-040D dated 16.08.2011.</p> <p>2.4. Name of the registering body that performed the state registration of additional securities issue: Federal Service for Financial Markets.</p> <p>2.5. Nominal value (if nominal value is provided by the legislation of the Russian Federation) of each security: 1 (one) ruble.</p> <p>2.6. Method of offering: open subscription</p> <p>2.7. Date of actual start of securities subscription (date of the first transaction aimed at securities transfer to the initial holder): 20.09.2011.</p> <p>2.8. Date of actual completion of securities offering (date of making the last credit entry to the personal account (depot account) of the first owner within the system of rights registration for the issued securities (additional issue) or the date of the last certificate issue for the certified security (additional issue) without centralized storage of securities): 20.06.2012.</p> <p>2.9. A number of actually placed securities: 27,334,817,715 (twenty seven billion three hundred and thirty four million eight hundred and seventeen thousand seven hundred and fifteen) shares.</p> <p>2.10. Percentage of actually placed securities of the total number of issued shares (additional issue) having been subject to offering: 30.71 %.</p> <p>2.11. Actual price (prices) of the securities offering and number of securities offered at each of the offering prices: 27,334,817,715 (twenty seven billion three hundred and thirty four million eight hundred and seventeen thousand seven hundred and fifteen) shares are offered at the price of 1 (one) ruble 65 kopeck per share.</p> <p>2.12. Form of payment for the securities, and if offered securities were paid by cash and by means of other assets (non-cash assets), – the number of offered securities paid by cash and the number of offered securities paid by other assets (non-cash assets): Offered securities are paid by cash and non-cash assets, the number of placed securities paid by cash equals 2,828,008,082 integer 19/33 shares, the number of placed securities paid by non-cash assets equals 24,506,809,632 integer 14/33 shares.</p> <p>2.13. Information on interested party transactions as well as on major transactions performed by the issuer in the course of securities subscription, and on the fact of their approval by the issuer’s authorized management body or on absence of such approval: According to the Federal Law on Joint-Stock Companies the transactions relating to the placement of ordinary shares of the company through subscription are not considered as major ones. An interested party transaction, which under the Federal Law required an approval of the Issuer’s authorized management body, was performed by the Issuer in the course of the placement offering,:</p> <p>Transaction category: Interested party transaction;</p> <p>Date of transaction: 22.05.2012;</p> <p>Full and abbreviated corporate name and location of the legal entity – the first owner of securities offered as per the transaction: Russian Federation represented by the Federal Property Management Agency (Rosimushchestvo), address: 109012, Moscow, Nikolskiy Lane, 9;</p> <p>Ground on which the legal entity is deemed to be an interested party: – issuer’s shareholder holding more than 20 % of voting shares;</p>

Information on the transaction approval by the issuer's authorized management body: ***The said transaction was approved by the Board of Directors of JSC RusHydro on March 16, 2012 (Minutes No. 145 dated 19.03.2012).***

3. Signature

3.1. ***Member of the Board of JSC RusHydro***
(on the basis of the Power of Attorney No. 4211
dd. 20.01.2012)

Ye. Ye. Gorev

(signature)

3.2. ***Date*** “ 13 ” » of August ***2012***

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