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RusHydro signs a loan agreement in context of Eurobond issue

November 20, 2018. Moscow, Russia. PJSC RusHydro announces signing a loan agreement to secure liabilities under the issue of Eurobonds planned for placement on the Global Exchange Market of Euronext Dublin (GEM). The parties to the agreement are PJSC RusHydro and RusHydro Capital Markets DAC, acting as the issuer of the LPN. The amount of the loan is CNH 1.5 bn, interest rate is 6.125% pa. The loan matures on November 21, 2021. Interest is payable twice a year. The loan is unsecured. A single drawing in the full amount of the loan shall be made on or after the date of Eurobonds placement by RusHydro Capital Markets DAC – 21 November 2018.

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About RusHydro

RusHydro Group is one of Russia's largest generating companies. RusHydro is the leading producer of renewable energy in Russia with over 400 generating facilities in Russia and abroad. The company also manages a number of R&D, engineering and electricity retail companies. Group's thermal assets are operated by subsidiary – RAO Energy System of East in the Far East of Russia. Total electricity generation capacity of the Group is 39 GW, heat capacity – 18.5 thousand GCal/h. Russian Federation owns 60.56% in RusHydro, the rest is held by other institutional and individual shareholders (over 360,000). The company's stock is traded on Moscow Exchange (MOEX), and included in MSCI EM и MSCI Russia indexes. Company's GDRs in the IOB section of LSE, ADRs – in OTCQX.

For more information:

Investor Relations Department

Tel. +7 (495) 225 3232 ext. 1607, 1319, 1304

ir@rushydro.ru