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AUSTRALIA, CANADA OR JAPAN

Report about the commencement date of securities placement  
Statement on insider information

1. General Information	
1.1. The Issuer's full corporate name	Open Joint-Stock Company Federal Hydro-Generating Company – RusHydro
1.2. The Issuer's abbreviated corporate name	JSC RusHydro
1.3. Issuer's location	660075, Krasnoyarsk Territory, Krasnoyarsk, Respubliki Str., 51
1.4. Issuer's OGRN (Primary state registration number)	1042401810494
1.5. Issuer's INN (Taxpayer identification number)	2460066195
1.6. Issuer's unique code assigned by the registration body	55038-E
1.7. Address of the internet page used by the issuer to disclose information	<a href="http://www.rushydro.ru">http://www.rushydro.ru</a> <a href="http://www.e-disclosure.ru/portal/company.aspx?id=8580">http://www.e-disclosure.ru/portal/company.aspx?id=8580</a>

2. Statement content
<p>2.1. Class, category (type), serial code and other identification attributes of the placed securities: <b>registered ordinary uncertified shares.</b></p> <p>2.2. Date of redemption (for Issuer's bonds and options): <b>No Issuer's bonds or options are placed.</b></p> <p>2.3. State registration number of additional securities issue and state registration date: <b>1-01-55038-E-041D dated 03.12.2012.</b></p> <p>2.4. Name of the registering body that performed the state registration of additional securities issue: <b>Federal Service for Financial Markets.</b></p> <p>2.5. A number of the placed securities and nominal value of each placed security: <b>110,000,000,000 (one hundred and ten billion) shares with nominal value of 1 (one) rouble each.</b></p> <p>2.6. Securities placement method, and in case of private offering placement – range of prospective subscribers of securities: <b>public offering.</b></p> <p>2.7. Offering price for securities or procedure for its determination: <b>The offering price of additional ordinary registered shares of the Company (including that for the persons entered on the list of persons having the pre-emptive right to purchase additional shares) to the agreed amount of 1 (one) per 1 (one) additional ordinary registered share. Offering price for additional securities is determined by the Board of Directors of the Company in compliance with Articles 36, 77 of the Federal Law On Joint-Stock Companies (minutes dated December 10, 2012, No. 169).</b></p> <p>2.8. Procedure for granting of the preemptive right for acquisition of securities to the Issuer's participants (shareholders) and (or) to other persons: <b>Pursuant to Articles 40, 41 of the Federal Law on Joint-Stock Companies the shareholders of the Issuer, the holders of ordinary shares entitled to attend the extraordinary General shareholders' meeting of the Company held on November 16, 2012 that passed the Resolution on Increasing the registered capital of the Company, have the preemptive right to purchase additional shares of the Issuer pro rata the amount of ordinary shares of the Issuer held by them.</b> <b>The list of holders of the pre-emptive rights to acquire shares being offered is prepared as of: October 11, 2012.</b> <b>The offering of the shares to the persons having the preemptive right to subscription for the securities shall be effected pursuant to the procedure provided for in Clause 8.5. of the Resolution on the Additional Issue of Securities.</b></p> <p>2.9. The commencement date of securities offering: <b>December 19, 2012.</b></p> <p>2.10. To be indicated that the commencement date may be altered provided that the information about it is published in the news line and on the Internet page not later than 1 (one) day prior to the commencement date of securities offering indicated in the present report: <b>the commencement date may be altered provided that the information about it is published in the news line and on the Issuer's Internet pages not later than 1 (one) day prior to the commencement date of securities offering indicated in the present report.</b></p> <p>2.11. The end date of securities offering or the procedure for its determination: <b>The end date of securities offering shall be determined as follows: 30th day from the Offers' collection closing date (the timeframe is specified in Clause 8.3. of Resolution on the Additional Issue of Securities) but no later than 365 (three hundred and sixty five) days from the date of state registration of the additional issue of securities.</b></p>

3. Signature	
3.1. <b>Member of the Board of JSC RusHydro</b> (on the basis of the Letter of Attorney No. 4211 dated. 20.01.2012)	<b>E. E. Gorev</b>
	_____ (signature)
3.2. <b>Date</b> <u>December</u> <u>13,</u> <u>2012.</u>	Stamp here

## **DISCLAIMER**

*This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities to any person in the United States, Australia, Canada or Japan or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The securities referred to herein may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended (the "Securities Act") or another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Subject to certain exceptions, the securities referred to herein may not be offered or sold in Australia, Canada or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada or Japan. The offer and sale of the securities referred to herein has not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada or Japan. There will be no public offer of the securities in the United States.*

*This announcement does not contain or constitute an invitation, inducement or solicitation to invest. This announcement is directed only at and is for distribution only to persons who (i) are outside the United Kingdom, (ii) are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order"), (iii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order or (iv) are other persons to whom an invitation or inducement to engage in investment activity (within the meaning of the Financial Services and Markets Act 2000) in connection with the issue or sale of any shares may otherwise lawfully be communicated or caused to be communicated (all such persons in (i), (ii), (iii) and (iv) together being referred to as "Relevant Persons"). This announcement is directed only at Relevant Persons and must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this announcement relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.*

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*The information in this press release may contain projections or other forward-looking statements regarding future events or the future financial performance of RusHydro. One can identify forward-looking statements by terms such as "expect," "believe," "anticipate," "estimate," "intend," "will," "could," "may" or "might," the negative of such terms or other similar expressions. We wish to caution you that these statements are only predictions and that actual events or results may differ materially from these statements.*

*We do not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in our projections or forward-looking statements, including, among others, general economic conditions, our competitive environment, risks associated with operating in Russia and rapid technological and market changes in our industries, as well as many other risks specifically related to RusHydro and its operations.*