

**Information disclosure**  
**Statement of material facts**  
**Stages of the securities issue procedure**

1. General information	
1.1. Issuer's full business name	Open joint stock company RusHydro
1.2. Issuer's abbreviated business name	JSC RusHydro
1.3. Issuer's place of business	51, Respubliki St., Krasnoyarsk, Krasnoyarsk Territory
1.4. Issuer's PSRN	1042401810494
1.5. Issuer's TIN	2460066195
1.6. Issuer's unique code assigned by registration agency	55038-E
1.7. Issuer's website for information disclosure	<a href="http://www.rushydro.ru">www.rushydro.ru</a>

2. Statement	
Completion of securities placement	
2.5.1. Type, category (class), series and other identification signs of securities:	<b><i>ordinary registered uncertified shares.</i></b>
2.5.2. Maturity terms (for issuer's bonds and options):	<b><i>bonds and options are not placed.</i></b>
2.5.3. The state registration No. of the issue (additional issue) of securities and the date of state registration:	<b><i>1-01-55038-E-035D, September 16, 2008.</i></b>
2.5.4. The name of the registration body that carried out state registration of the issue (additional issue) of securities:	<b><i>the Federal Financial Markets Service.</i></b>
2.5.5. The par value of each security placed:	<b><i>1 (one) ruble.</i></b>
2.5.6. The method of securities placement:	<b><i>private offering, the group of prospective buyers of securities: the Russian Federation represented by the authorized government body – the Federal Agency for Federal Property Management (PSRN 1087746829994).</i></b>
2.5.7. The date of the actual commencement of securities placement (the date of the first transaction to dispose of securities in favor of the first holder):	<b><i>not a single security from this additional issue was placed by the Issuer.</i></b>
2.5.8. The date of the actual completion of securities placement (the date of making the last credit entry in the personal account (custody account) of the first holder in the system of registration of the titles to securities of the issue (additional issue) or the date of issuing the last certificate of a certified security from the issue (additional issue) without mandatory centralized safekeeping):	<b><i>not a single security from this additional issue was placed by the Issuer. The Federal Agency for Federal Property Management acting on behalf of the Russian Federation announced its refusal to buy all the shares of this additional issue from the Issuer.</i></b>
2.5.9. The number of securities actually placed:	<b><i>0 (zero).</i></b>
2.5.10. The proportion of securities actually placed to the total number of securities from the issue (additional issue) subject to placement:	<b><i>0%.</i></b>
2.5.11. The actual offering price (prices) of securities and the number of securities placed at each of the offering	

prices: ***not a single security from this additional issue was placed by the Issuer.***

2.5.12. The method of payment for the securities placed and, in the event that the placed securities were paid for with cash and other assets (non-cash assets), also the number of placed securities paid for with cash and the number of placed securities paid for with other assets (non-cash assets): ***not a single security from this additional issue was placed by the Issuer.***

2.5.13. Information on related-party transactions and also large transactions performed by the issuer in the process of securities placement, and information on the fact of their approval by the issuer's authorized management body or absence of such approval: ***such transactions were not performed by the Issuer.***

### 3. Signature

3.1. RusHydro Acting Board Chairman  
(pursuant to order No. 338 of June 9, 2008)

\_\_\_\_\_  
(signature)

V.A. Zubakin

3.2. Date        07    November  2008

L.S.