

Information on the state registration of the issue (additional issue) of securities and the procedure of providing access to information in the securities prospectus

1.1. Information on the securities whose issue (additional issue) was registered:

1.1.1. Type, category (class), series and other identification signs of the securities: **ordinary registered uncertified shares.**

1.1.2. Maturity term (for the Issuer's bonds and options): **bonds and options are not placed.**

1.1.3. State registration No. of the issue (additional issue) of securities and the date of state registration: **1-01-55038-E-038D dated November 19, 2009.**

1.1.4. The name of the registration agency that carried out state registration of the issue (additional issue) of securities: **the Federal Financial Markets Service.**

1.1.5. The quantity of securities subject to placement and the par value of each security subject to placement: **19 000 000 000 (nineteen billion) shares with a par value of 1 (one) ruble each.**

1.1.6. The method of the securities placement and, in the event that the securities are placed through private offering, also the group of prospective buyers of the securities subject to placement: **public offering.**

1.1.7. The term (commencement and completion dates) of the securities placement or the procedure of its determination:

The procedure for determining the commencement date for the securities placement:

The commencement date for the placement of the securities from the current additional issue (hereinafter, additional shares, securities, securities subject to placement) – the 15th (fifteenth) day from the date of publishing a notice on the state registration of the said additional securities issue in the print media body with a circulation of over 10,000 (ten thousand) copies (Vedomosti newspaper), no later than 10 (ten) days from the date of the state registration of the resolution on the additional issue of securities (hereinafter the Resolution on the additional issue of securities). This notice, when it is published, shall indicate, among other things, the procedure of providing access for potential holders of equity securities to information contained in the Securities Prospectus.

The procedure for determining the completion date for the securities placement:

the 306th (three hundred and sixth) day from the date of the state registration of this securities issue or the date of the placement of the last security from this issue, depending on whichever date comes earlier.

2.1.8. The offering price or the procedure of determining the offering price of the securities:

The offering price of additional shares (including for persons on the list of persons enjoying a pre-emptive right for the acquisition of additional shares subject to placement) shall be determined by the Company's Board of Directors in accordance with articles 36, 77 of the Federal Law on Joint Stock Companies.

Information on the price (the procedure of determining the price) of the securities placement shall be published by the Issuer in the newswire and on the website in the Internet. The Issuer shall publish information on the price (the procedure of determining the price) of the securities placement within the following timeframe before the commencement date for the securities placement:

- in the newswire (Interfax) – within 1 day from the moment of passing a decision on determining the offering price but no later than the commencement date for the placement of the securities;

- on the website at www.rushydro.ru – within 2 days from the moment of passing a decision on determining the offering price but no later than the commencement date for the placement of the securities.

1.1.9. Provision of the pre-emptive right to the Issuer's shareholders (participants) and/or other persons for the acquisition of securities:

The date, as of which a list of persons enjoying a pre-emptive right for the acquisition of securities is compiled: **April 30, 2009.**

The procedure of notification on the possibility of exercising a pre-emptive right for the acquisition of securities subject to placement: **A notice on the possibility of exercising a pre-emptive right to purchase securities subject to placement (hereinafter the Notice of the Pre-Emptive Right) shall be delivered after state registration of this additional issue of securities and no later than the commencement date for their placement, in a procedure stipulated by the Issuer's Articles of Association (Charter) for notices of holding general meetings of shareholders.**

In accordance with clause 10.11, article 10 of the Issuer's Charter, a notice of holding a General Meeting of Shareholders is published by the Issuer in the newspaper Vedomosti, and is also posted on the Company's website in the Internet.

Proceeding from the above-mentioned, the Issuer shall publish, after state registration of the additional issue of shares and no later than the commencement Date for the placement of additional shares, a Notice of the Pre-Emptive Right in the newspaper Vedomosti, and shall also post the Notice of the Pre-Emptive Right on the Issuer's website in the Internet at www.rushydro.ru.

A Notice of the Pre-Emptive Right shall also be published in the newswire of the news agency Interfax within 5 days from the moment the Issuer discharges in full its duties of Pre-Emptive Right Notification, namely, from the moment the Issuer accomplishes the last of the following actions: the Issuer publishes the Notice of the Pre-Emptive Right in the newspaper Vedomosti, and also posts the Notice of the Pre-Emptive Right on the Issuer's website in the Internet at www.rushydro.ru.

The Notice of the Pre-Emptive Right must contain information on the quantity of additional shares subject to placement, their offering price, the procedure for determining the quantity of securities, which may be purchased by each person enjoying a pre-emptive right for their acquisition, the procedure for such persons to submit applications to the Company and the timeframe for submitting such applications to the Issuer (hereinafter the Term of Validity of the Pre-Emptive Right).

*1.2. The fact of registration (absence of registration) of the securities prospectus simultaneously with the state registration of the issue (additional issue) of these securities: **the Securities Prospectus was registered simultaneously with the state registration of the additional issue of securities.***

*1.3. In the event of registration of the securities prospectus – the procedure of providing access to information contained in the securities prospectus: **Within a maximum of 2 (days) from the date of publishing information on the state registration of the additional issue of securities (shares) of the Issuer on the registration authority's website in the Internet or receipt by the issuer of a written notification from the registration authority on the state registration of the additional issue of securities (shares) by post, fax, email or personally against a signature, depending on which of these dates comes first, the Issuer shall publish the text of the registered Securities Prospectus on the website at www.rushydro.ru. When the text of the Securities Prospectus is posted on the website in the Internet, it shall indicate the state registration number of the additional issue of securities, in relation to which the Securities Prospectus was registered, the date of its registration and the name of the registration authority which registered the Prospectus of Securities (Shares).***

The text of the registered Securities Prospectus shall be accessible on the Issuer's website at www.rushydro.ru from the date of its posting on the website to the expiry of at least 6 (six) months from the date of posting the text of the registered report on the results of the additional issue of securities (shares) on the website in the Internet.

Beginning from the date of publication of the announcement on the state registration of the additional issue of shares, all interested parties may acquaint themselves with the Resolution on the additional issue of securities and the Securities Prospectus, and also receive a copy thereof at the following address: 117393, Moscow, 51 Architect Vlasova St., (the premises of the sole executive body of JSC RusHydro).

Beginning from the date of publication of the announcement on the state registration of the additional issue of shares, any interested person shall have the right to receive, at the above address, a copy of the Resolution on the additional issue of securities and the Securities Prospectus for a payment not exceeding the cost of preparing the copy of the given document.

*1.4. In the event that the Securities Prospectus is signed by a financial consultant on the securities market – indicate this fact, as well as the full and abbreviated corporate names of the financial consultant on the securities market and its location – **the Securities Prospectus was not signed by a financial consultant.***

1.5. An indication that the Issuer undertakes to disclose information in the form of a quarterly report and statements of material fact in accordance with the procedure stipulated by the legislation of the Russian Federation:

The Issuer undertakes to disclose information in the form of a quarterly report and statements of material fact in accordance with the procedure stipulated by the legislation of the Russian Federation.

20.11.2009

**JSC RusHydro Acting Management Board Chairman
(pursuant to Order No. 338 of June 9, 2008)**

V.A. Zubakin