

**Invitation to make offers to purchase  
an additional issue of JSC RusHydro shares  
(state registration number 1-01-55038-E-040D dated August 16, 2011)  
(hereinafter referred to as Invitation)**

The present notice is addressed to the public at large and is an invitation to make offers on acquisition of JSC RusHydro shares (hereinafter referred to also as – the company, Issuer), location: 660075, Krasnoyarsk Territory, Krasnoyarsk, Respubliki St., 51. The state registration number of the additional issue of shares in respect of which the present Invitation is valid: 1-01-55038-E-040D dated August 16, 2011. The present Invitation is published by the Issuer in accordance with requirements of the clause 8.3. of the Resolution on the Additional Issue of Securities registered by the Federal Service for Financial Markets of Russia on August 16, 2011.

**Procedure and conditions of offers submission:**

Offers on acquisition of shares (hereinafter referred to as – Offers) can be submitted to the Issuer within 15 (fifteen) days from the date of publication of the present Invitation in the newswire of the ZAO Interfax news agency (hereinafter referred to as Interfax newswire), as well as on the internet website [www.rushydro.ru](http://www.rushydro.ru) (hereinafter such period shall be referred to as the Offer Collection Period).

At the same time, in according to the clause 8.3. of the Resolution on the Additional Issue of Securities the Issuer is entitled to prolong the Offer Collection Period, but provided that the date of the said Offer Collection Period expiry is 45 (forty five) days before the end of 365-day (three hundred and sixty five) period from the date of the Issuer's additional issue state registration.

In case the Issuer decides to prolong the Offer Collection Period, the Issuer is obliged to publish the corresponding announcement regarding the prolongation of the Offer Collection Period in the Interfax newswire and on the internet website [www.rushydro.ru](http://www.rushydro.ru) not later than 5 (five) days before the published date of the Offer Collection Period end.

A potential purchaser of placed securities (hereinafter also referred to as purchaser) may submit an Offer daily from 10.00 to 17.00 of Moscow time except for Saturday, Sunday and public holidays to any of the following addresses:

- 117393, Moscow, Architect Vlasov Street, house 51, JSC RusHydro (the Issuer);
- 119049, Moscow, Shabolovka Street, house 10, bldg. 2, OJSC IC EUROFINANSY (the Broker).

Each Offer shall include the following information (the recommended form of the Offer for individual and legal entities is posted on the Issuer's web-site: [www.rushydro.ru](http://www.rushydro.ru)):

- title: Offer to buy shares from JSC RusHydro;
- full company name / surname, first name, patronymic of the Subscriber;
- Subscriber's taxpayer identification number (if any);
- Subscriber's place of residence (registered address);
- for individuals: passport particulars (date and place of birth; series, number and date of issue, name of the issuing authority);
- for legal entities: registration particulars of a legal entity (including for Russian legal entities – information on the state registration of the legal entity / registration in the Unified State Register of Legal Entities (date, registering authority, appropriate certificate number));
- the offer maker's consent to purchase shares in the quantity stipulated in the Offer at the price of the securities placement in the order stipulated by the Resolution on the Additional Issue of securities;
- quantity of purchased securities which can be shown as:

- the exact number of the shares in the numerical expression which the Subscriber undertakes to purchase;
- the minimum number of the shares that the Subscriber undertakes to purchase. Indication of the minimal number shall be deemed to be an offer of the Subscriber submitting the Offer to purchase any number of the shares to be issued, but not less than the specified minimum number;
- the maximum number of the shares that the Subscriber undertakes to purchase. Indication of the maximum number shall be deemed to be an offer of the Subscriber submitting the Offer to purchase any number of the shares to be issued, but not more than the specified maximum number;
- the minimum and maximum numbers of the shares that the Subscriber undertakes to purchase. The indication of the minimum and maximum numbers shall be deemed to be an offer of the person submitting the Offer to purchase any number of the shares to be issued, but not less than the specified minimum number and not more than the specified maximum number;
- information on form of payment of shares being placed (monetary, non-monetary or both monetary and non-monetary at the same time), and in case of shares payment with non-monetary assets – list and characteristics of non-monetary assets (property) (list of non-monetary assets which may be used for payment of shares is specified in clause 8.6 of the Resolution on Additional Issue of Securities and in the present Invitation), placed as payment for shares, namely:
  - in case of payment for the shares being placed with immovable property the following shall be specified: description of property is attached – extract from the Unified State Register of Rights to Immovable Property and Transactions therewith regarding the rights to this property issued not later than 30 days before the date of submitting the Offer;
  - in case of payment for the shares being placed with securities the following shall be specified: type, category (type), form, nominal value, number, state registration number of securities issue, issuer's name is attached – statement from the Register of Holders of the Registered Securities (from depository account) regarding the number of the Subscriber's securities as of the date not earlier than 10 days before the date of submitting the Offer;
  - Subscriber's personal account number in the Register of Holders of Registered Securities of the Issuer for transfer of the shares to be purchased to such an account. If the shares are to be credited to a nominee's account in the Register of Holders of Registered Securities of the Issuer – a full name of the depository (hereinafter referred to as the First Level Depository), information on state registration of such depository (OGRN (Primary State Registration Number), name of the registering authority, date of registration and the depository enlisting in the EGRUL (Uniform State Register of Legal Entities)), Subscriber's depository account number, number and date of the depository agreement between the depository and the Subscriber (in respect of the securities being placed). If the Subscriber's depository account (in respect of the securities being placed) is maintained by the nominee holder who in its turn is a depositor of the First Level Depository, then the Offer shall contain a full company name of the specified nominee holder, information on state registration of the specified nominee holder (hereinafter referred to as the Second Level Depository) (OGRN, name of the registering authority, date of state registration and enlisting the depository in the EGRUL), Subscriber's depository account number, number and date of the depository agreement between the depository and the Subscriber (in respect of the securities being placed), the full company name of the First Level Depository, details of the inter-depository agreement between the First Level

Depository and the Second Level Depository (and so on down to the nominee holder with which the Subscriber has the depository account (in respect of the securities being placed));

- bank details of the Subscriber for return of monetary assets;
- contact information (mailing address, fax number with the indication of a city code, e-mail address) for the purposes of forwarding the reply on the Offer acceptance (acceptance).

The Offer shall be signed by the Subscriber (or his authorized representative with the attached original or copy of the duly executed power of attorney or another instrument confirming the powers of the representative, certified by a notary) and, for legal entities, contain an impress of a seal (if any).

The Offer shall have as attachments:

- for legal entities – notarized copies of constituent documents and documents confirming the powers of the person entitled to act on behalf of the legal entity without power of attorney;
- in case of payment by non-monetary assets – the documents specified above for cases of non-monetary payment for shares;
- the Offer may be accompanied with provision of financial guarantees ensuring execution of obligation of the person having submitted the Offer to pay for the shares if its Offer is accepted by the Issuer;
  - if according to the requirements of the Russian Federation law the purchase of the shares in the quantity stipulated in the Offer by the person submitted the Offer is performed with the prior consent of the antimonopoly body, the person submitted the Offer shall attach a copy of the corresponding antimonopoly body consent to the Offer;
  - if according to the law requirements, purchase of the shares in the quantity stipulated in the Offer by the person submitted the Offer is performed with the prior approval of a competent executive body of the Subscriber (Board of Directors / Supervisory Board, General Shareholders' Meeting), such person shall attach a copy of the appropriate resolution on approval of the transaction related to purchase of the securities being placed.

The Issuer shall reject an Offer if it does not meet the requirements of the Russian Federation law and (or) the Resolution on Additional Issue of Securities.

The Issuer shall register the received Offers in the special register of received offers (hereinafter referred to as the Issuer's Register) on the day of their receipt. The Offers received by the Broker are subject to registration by the Broker in the special register of the received offers (hereinafter referred to as the Broker's Register) on the day of their receipt.

The Offers to purchase the securities being placed submitted by prospective Subscribers shall be accepted by the Issuer at its sole discretion.

On the basis of the Issuer's Register and the Broker's Register data, the Issuer or the Broker on behalf of the Issuer and pursuant to the written instructions of the Issuer forwards a notice of acceptance (the acceptance) of the proposal (the Offer) to the Subscribers chosen by the Issuer at its discretion among the Subscribers submitted Offers which meet the requirements stipulated in clause 8.3 of the Resolution on the Additional Issue of Securities. Such a notice shall contain the number of the shares placed for the Subscriber submitting the Offer.

The Notice of Acceptance of the Offer shall be delivered to the Subscriber in person or to his / its authorized representative or sent to the mailing address and / or by fax and / or email as specified in the Offer not later than 3 (three) days after the date of the Issuer's resolution on acceptance of the Offer (hereinafter referred to as the Acceptance Circulation Period).

The Issuer shall make a decision on acceptance of an Offer within 2 (two) days from the date of the Offer Collection Period expiry (hereinafter referred to as the Acceptance Period). The Issuer

shall be entitled to make a decision on acceptance of an Offer only for such number of additional shares which at the time of making the decision on acceptance of such Offer are unplaced and are not subject to placement to another or the same Subscriber pursuant to the prior Offer accepted by the Issuer.

A Subscription agreement shall be deemed effective upon receipt of the Issuer's notice of acceptance of the Offer by the Subscriber (Subscriber's authorized representative having submitted the Offer) who submitted the Offer.

By agreement of the parties pursuant to Article 434 of the Civil Code of the Russian Federation an agreement may be executed as a single document signed by the parties in a number of copies as agreed by the parties.

The subscription agreement under which the shares are paid by non-monetary assets shall be concluded in accordance with the requirements of the legislation of the Russian Federation in respect of transactions with real property.

The Subscriber shall have the right to arrive for execution of the subscription agreement any day from 10:00 till 17:00 (Moscow time), except for Saturday, Sunday and public holidays, at the address: the Russian Federation, the city of Moscow, Architect Vlasov Street, house 51, JSC RusHydro. The agreement shall be executed upon the Subscriber's receipt of the Offer acceptance.

#### **Offering price of the securities:**

The offering price of 1 (one) additional ordinary registered share of the Issuer was determined by the resolution of the Board of Directors of JSC RusHydro on August 02, 2011 (minutes dated August 02, 2011 No. 130) to the amount of 1 (one) ruble 65 (sixty five) kopecks for 1 (one) additional ordinary registered share.

Monetary estimation of the property used to pay for the placed securities is determined by Issuer's Board of Directors (minute dated August 02, 2011 No. 130 and minute dated August 26, 2011 No. 131) in the following amount:

1. Shares of the following joint-stock companies:
  - one ordinary registered share of JSC Boguchanskaia HPP (OGRN 1022400828119) to the amount of RUR 5.9462454973676 per share;
  - one registered share of preferred stock of JSC Boguchanskaia HPP (OGRN 1022400828119) to the amount of RUR 5.9462454973676 per share;
  - one ordinary registered share of JSC Geoterm (OGRN 1024101023429) to the amount of RUR 13.1746031746032 per share;
  - one ordinary registered share of JSC Zaramagskie HPPs (OGRN 1021500822001) to the amount of RUR 0.0000129870129 per share;
  - one ordinary registered share of JSC KamGEK (OGRN 1024101019469) to the amount of RUR 0.4461589166171 per share;
  - one ordinary registered share of JSC Pavlodolskaia Hydro-Power Plant (OGRN 1041500751016) to the amount of RUR 39.3804148070360 per share;
  - one ordinary registered share of JSC Ust-Srednekanskaia HPP (OGRN 1074910002310) to the amount of RUR 1.3115530454084 per share;
  - one ordinary registered share of JSC Kolymaenergo (OGRN 1024900959467) to the amount of RUR 1.0208442229071 per share;
  - one ordinary registered share of JSC Trest Hydromontazh (OGRN 1027739318815) to the amount of RUR 11.3340717652817 per share;
  - one registered share of preferred stock of JSC Trest Hydromontazh (OGRN 1027739318815) to the amount of RUR 11.3340717652817 per share;

- one ordinary registered share of JSC Irkutskenergo (OGRN 1023801003313) to the amount of RUR 25.9591578793392 per share;
- one ordinary registered share of JSC RAO East Energy Systems (OGRN 1087760000052) to the amount of RUR 0.5199125634647 per share;
- one registered share of preferred stock of JSC RAO East Energy Systems (OGRN 1087760000052) to the amount of RUR 0.5199125634647 per share;
- one ordinary registered share of JSC DEK (OGRN 1072721001660) to the amount of RUR 0.2126298529112 per share;
- one ordinary registered share of JSC JC Yakutskenergo (OGRN 1021401047260) to the amount of RUR 0.6032273765104 per share;
- registered share of preferred stock of JSC JC Yakutskenergo (OGRN 1021401047260) to the amount of RUR 0.6032273765104 per share;
- one ordinary registered share of JSC SEK (OGRN 1096501006030) to the amount of RUR 722.06 02526724980 per share.

## 2. Hydro-power engineering facilities:

- Facilities – right bank dam (I) (right bank soil dam (I1), right bank concrete dam (I2), location: The Irkutsk Region, Bratsk, residential area Energetik, the Bratskaia HPP) – to the amount of RUR 499,000,000 (four hundred and ninety nine million).
- Facilities – left bank dam (I I) (left bank soil dam (I I1), left bank concrete dam (I I2), location: the Irkutsk region, Bratsk, residential area Energetik, the Bratskaia HPP) – to the amount of RUR 442,000,000 (four hundred forty two million).
- Facilities – a dam of the Ust-Ilimskaia HPP (I) (left bank dam (I1), concrete dam (I2), right bank dam (I3), location: the Irkutsk region, Ust-Ilimsk, the Ust-Ilimskaya HPP) – to the amount of RUR 5,829,000,000 (five billion eight hundred and twenty nine million).
- Facilities – right bank dam (I) (island dam (I1), channel dam (I2), right bank dam (I3), parts, location: the Irkutsk region, Irkutsk, the Irkutskaia HPP) – to the amount of RUR 699,000,000 (six hundred and ninety nine million).
- Facilities – left bank dam (I I1) (pipe drainage (I I2), reinforced concrete tunnel (gallery N 1) (I I3), location: the Irkutsk region, Irkutsk, the Irkutskaia HPP) – to the amount of RUR 119,000,000 (one hundred and nineteen million).

## **Securities payment procedure:**

The payment of the securities of this additional issue shall be in the form of: monetary and non-monetary assets.

Subscribers shall remit full payment for the shares being placed by the dates specified in the Resolution on the Additional Issue of Securities, Subscription Agreements and prior to making credit entries in personal accounts of the Subscribers (nominee holders designated by the Subscribers) in the register keeping system.

When paying securities the Subscriber transfers the cash assets in Russian Federation currency to Issuer's current account specified in clause 8.6 of Resolution on the Additional Issue of the Securities and in the present Invitation.

Payment for the additional shares being placed may be executed both in one or several forms specified in the Resolution on the Additional Issue of Securities, subject to the procedure for payment specified for each type of property taken as payment for the Issuer's shares being additionally placed.

Obligation to pay for the shares being placed shall be deemed executed upon crediting of monetary assets to the current account of the Issuer and (or) transfer of non-monetary assets into ownership of the Issuer in the procedure specified below.

Registration of the securities of this additional issue in Subscribers' personal accounts in the

register of shareholders of the Issuer (personal accounts of nominee holders designated by Subscribers) shall be subject to full payment of the securities.

The Subscriber that receives the Issuer's notice of acceptance (the acceptance) shall pay the full price of the securities purchased within 30 (thirty) days from the end of the Acceptance Circulation Period.

**Details of the bank account for remittance of allotment monies:**

Account holder: Open Joint-Stock Company Federal Hydro-Generating Company – RusHydro (INN 2460066195)

Full name of the credit company: Open Joint Stock Company Sberbank of Russia

Short name of the credit company: OJSC Sberbank of Russia

Registered office of the credit company: Russia, 117997, the city of Moscow, Vavilov Street, house 19

Current account No. 40702810400020107810

Correspondent account No. 30101810400000000225

BIC 044525225,

Bank INN 7707083893

Reason for payment (Payment purpose description): Payment for shares of JSC RusHydro in accordance with acceptance of JSC RusHydro dated \_\_/\_\_\_\_/2012 No.\_\_\_\_\_, received in respect of the Offer Full name (Surname, Name, Patronymic) of the person submitted the Offer dated \_\_\_\_\_ 2012, no subject to VAT.

Obligation to pay for the shares being placed shall be deemed executed upon crediting of monetary assets to the current account of the Issuer and (or) transfer of non-monetary assets into ownership of the Issuer in the procedure specified below.

With non-monetary payment for the shares, if a value of property transferred as payment for the additional shares is less than the value of the additional shares specified by the Subscriber for acquisition, the Subscriber shall make additional payment in the amount of difference between the value of the additional shares specified by the Subscriber for acquisition and the value of property transferred as payment for the additional shares in rubles of the Russian Federation. Should the Subscriber fail to make additional payment of the said difference within the period specified for additional shares payment, the Issuer shall refuse to execute the counter obligation in respect of transfer of shares not paid by the Subscriber and corresponding Subscription Agreement in part of shares not paid by person purchasing the shares. Such Agreement shall be deemed amended upon making record in the personal account of the Subscriber (personal account of nominee holder specified by the Subscriber in the Offer) on crediting of paid number of shares.

The payment for the shares being placed shall be effected in non-monetary form:

– in case of payment for the shares being placed with immovable property – by signing a contract and immovable property acceptance and transfer certificate, prepared in accordance with the requirements of legislation on state registration of rights to immovable property and transactions with it by the Issuer and the Subscriber, and by state registration of title to immovable property. At that the date of payment for the shares being placed shall be the date of state registration of title to immovable property transfer to the Issuer;

– in case of payment for the shares being placed with securities – by securities transfer by the process prescribed by the legislation. At that the date of payment for the shares being placed shall be the date of transaction on crediting to the depository account of the Issuer with nominee holder specified in this clause or to the account information on which will be disclosed in order stipulated by this clause.

At non-monetary payment for the shares being placed – by shares of joint-stock companies specified in this clause – the Subscriber is recommended not later than 5 (five) working days before submission of the Offer to send to the Issuer's e-mail to [ZavalkoMV@gidroogk.ru](mailto:ZavalkoMV@gidroogk.ru) or [MalaskinaIV@gidroogk.ru](mailto:MalaskinaIV@gidroogk.ru) a notice of intent to pay for the shares being placed by non-monetary assets, so that the Issuer to be able to give to its depository an order for shares crediting to the depository account. Such a notice shall include:

- surname, first name, patronymic (full Company name) of the Subscriber;
- for individual persons – passport particulars (date and place of birth, series, number and issue date, name of the issuing authority);
- for legal entities – data of the state registration of a legal entity (including, for Russian legal entities – information on state registration of a legal entity / registration in the Unified State Register of Legal Entities (date, registering authority, appropriate certificate number));
- number of acquired securities being placed;
- name of joint-stock company / joint-stock companies, among the companies specified in this clause, shares of which are to be transferred to the Issuer as payment for the securities being placed;
- number of shares of joint-stock company / joint-stock companies, among the companies specified in this clause, shares of which are to be transferred to the Issuer as payment for the securities being placed, state registration number of issue (additional issue) and date of its assignment;
- full business name of depository (hereinafter referred to as the First Level Depository), data on state registration of the depository (OGRN, name of the body that performed state registration, date of state registration and entering the record on depository into EGRUL), Subscriber's depository account number, number and date of depository contract concluded between the depository and Subscriber (in respect of securities being placed). If the Subscriber's depository account (in respect of the securities being placed) is maintained by the nominee holder who in its turn is a depositor of the First Level Depository, then the Offer shall contain a full company name of the specified nominee holder, information on state registration of the specified nominee holder (hereinafter referred to as the Second Level Depository) (OGRN, name of the registering authority, date of state registration and enlisting the depository in the EGRUL), Subscriber's depository account number, number and date of the depository agreement between the depository and the Subscriber (in respect of the securities being placed), the full company name of the First Level Depository, details of the inter-depository agreement between the First Level Depository and the Second Level Depository (and so on down to the nominee holder with which the Subscriber has the depository account (in respect of the securities being placed));
- contact information of the Subscriber (phone number with indication of city code, e-mail).

In execution of the Subscription agreement the Subscriber transfers the monetary assets to Issuer's current account specified in clause 8.6 of the Resolution on Additional Issue of Securities and in the present Invitation, and in case of non-monetary payment of shares – transfers the property in payment for shares according to the procedure prescribed in clause 8.6 of the Resolution on the Additional Issue of Securities and the present Invitation.

The Subscriber shall pay for the shares being placed in full within the period set forth in the Resolution on the Additional Issue of Securities and Subscription agreements and prior to making credit entries in personal accounts of Subscribers in the Issuer's shareholders register keeping system (or a nominee holder designated by a Subscriber). At that such credit entries in Subscribers' personal accounts in the Issuer's shareholders register keeping system (or a nominee holder designated by a Subscriber) shall not be made before the Offering Opening Date and after the Offering Closing Date in respect of the additional issue of the shares.

In the event that a Subscriber fails to execute its obligation to pay for the shares being purchased

within the specified period, the Issuer shall have the right to refuse to execute its counter-obligation to transfer the shares to the Subscriber.

In case of partial execution of its obligation to pay for the shares being purchased by the Subscriber, the Issuer shall have the right to execute its counter-obligation to transfer the shares to the Subscriber pro rata the number of the shares paid for by the Subscriber.

In case of partial performance by the Subscriber of his / its obligation to pay for the subscribed shares or complete refusal of the Issuer to perform its counter obligation to transfer the shares, if the Subscriber has not paid for the shares within the periods as specified above, monetary assets received as a result of partial performance of the obligation to pay for the shares or, respectively, all monetary assets paid (transferred) by the Subscriber for the shares shall be refunded to the Subscriber by non-cash transfer (in accordance with the applicable procedure) within 60 (sixty) days from the Offering Closing Date using the bank details specified in the Offer.

The Issuer shall have the right not to send a notice of cancellation of the counter obligation to transfer the shares (all or those unpaid by the Subscriber, respectively) to the Subscriber, however, the Issuer may at its sole discretion and for the purposes of Subscriber notification send such notice to the Subscriber in person or through its authorized representative or send such notice at the postal address and / or by fax and / or e-mail specified in the Offer.

The Issuer's obligation to transfer the shares being placed to the Subscriber shall be deemed executed upon making a credit entry in the personal account of the Subscriber or a nominee holder designated in the Offer by the Subscriber of the respective number of the securities being placed.

Amendment to and / or termination of subscription agreements shall be effected on the grounds and pursuant to the procedure stipulated by Chapter 29 of the Civil Code of the Russian Federation.

#### **IMPORTANT ADDITIONAL INFORMATION :**

1. Comprehensive legal information on terms of placement of securities in respect of which the present Invitation is made is contained in the Resolution on Additional Issue of Securities and in Prospectus of Securities the content of which is disclosed in accordance with the applicable procedure (including on Issuer's web-site [www.rushydro.ru](http://www.rushydro.ru) on the internet).

2. The Subscriber forwards the Offer at own discretion: either to Issuer or to Broker. Forwarding the Offer to the Issuer and forwarding the Offer to the Broker creates the same legal consequences. The Subscriber can forward the Offer personally, by mail or by courier express service.

3. **The Issuer makes decision on satisfaction or dissatisfaction of every received Offer at own discretion.** The Issuer is not obliged to carry on any negotiation with the Subscriber. The Issuer shall not disclose information on work procedure for the received Offers as well on the results of their review. The Issuer shall not inform the Subscriber on dissatisfaction of the Offer.

4. **In the meantime, in according to the clause 8.3. of the Resolution on the Additional Issue of Securities the Company is entitled to prolong the Offer Collection Period.** In case the Issuer decides to prolong the Offer Collection Period, the Issuer is obliged to publish the corresponding announcement regarding the prolongation of the Offer Collection Period in the news line Interfax and on the Internet website [www.rushydro.ru](http://www.rushydro.ru).

5. In case of absence the personal account of the potential Subscriber of the shares in the Issuer's Register of Shareholders (depository account with the nominal holder being able to accept the Issuer's shares credited for the Subscriber), the potential Subscriber shall provide opening of the stated personal account or depository account within the Offer Collection Period (before submission of the Offer). In the absence of the information on the stated personal account or depository account in the Offer the Issuer shall be unable to form a subscription agreement and to transfer the shares to the Subscriber on the basis of such an agreement.



6. Please note that in accordance with clause 5 Article 44 of the Federal Law On Joint Stock Companies the person registered in the register of company's shareholders is obliged to inform the keeper of register of company's shareholders on amendment of its details (surname, name, patronymic, passport particulars, year and date of birth; place of residence (registration) sample of authorized signature of securities holder, other details provided by clause 3.4.1. Regulations of maintaining Registers of Holders of Personal Securities (approved by the Order of the Federal Commission for Securities of the Russian Federation October 2, 1997 No. 27)). If the details of the shareholder undergone changes or if the questioner of the registered person is not available in the register, or if the registrar has no necessary set of documents of the legal entity, than such shareholder shall provide to Open Joint Stock Company Registrar R.O.S.T. (or to one of the branches of OJSC Registrar R.O.S.T.) in order provided by the applicable normative acts, the information about the amendment of its data and (or) the missing documents.

7. Carve-out of shares over the counter shall be possible after state registration of the report on the additional issue results, carve-out of shares on the stock exchange shall be possible after carrying out listing procedure or joining this issue of securities with the issue of securities of the Issuer being listed at the moment of publication of the present Invitation (annulment of the issue unique code is performed within 14 days after the expiration of 3-month period from the date of the state registration of the report on results of the securities issue). The listing of the securities in respect of which the present Invitation is made is not unconditioned obligation of the Issuer and (or) of the securities market (exchange). Should for some reason or other the listing of the additional issue of shares in respect of which the present Invitation is made is not performed the exchange transactions with the shares of this additional issue shall be possible after joining of the issues of securities in accordance with the procedure specified in this clause.

**Contact phone numbers:**

JSC RusHydro: (495) 225-32-32, ext. 1025 (Maxim Zavalko) or 1274 (Irina Malaskina)

OJSC IC EUROFINANSY: (495) 644-43-14 (Sergei Losev or Michael Shapedko)