

BALANCE SHEET
as at 30 September 2013

Company Open Joint Stock Company Federal Hydro-Generating Company – RusHydro
(OJSC RusHydro)
Taxpayer identification number
Field of activity Electricity generation by hydro power plants
Legal form / form of ownership
Open Joint Stock Company / mixed Russian property with a federal share
Unit of measurement: millions of RR
Address: 51 Respubliki Street, Krasnoyarsk, the Krasnoyarsk Territory, Russia, 660075

Form on OKUD	Codes
Date (year, month, day)	0710001
OKPO	2013/09/30
INN	75782411
OKVED	2460066195
OKOPF / OKFS	40.10.12
OKEI	12247 / 41
	385

Note	ASSETS	Line code	As at 30 September 2013	As at 31 December 2012	As at 31 December 2011
1	2	3	4	5	6
	I. NON-CURRENT ASSETS				
	Intangible assets	1110	894	719	335
	Results of research and development	1120	777	751	516
	Property, plant and equipment, incl.:	1150	340 690	331 879	313 331
	fixed assets	1151	293 848	288 823	275 792
	construction in process	1152	46 842	43 056	37 539
	Income-bearing investments in tangible assets	1160	7 344	7 437	7 561
	Financial investments	1170	116 284	93 660	100 982
	Other non-current assets	1190	2 600	2 772	711
	Total Section I	1100	468 589	437 218	423 436
	II. CURRENT ASSETS				
	Inventories	1210	2 811	2 055	1 524
	Value added tax on goods purchased	1220	382	505	358
	Accounts receivable, incl.:	1230	233 903	226 374	202 835
	accounts receivable (payments expected later than 12 months after the reporting date), incl.:	1231	77 648	75 630	89 269
	buyers and customers	1231.1	106	128	37
	advances issued	1231.2	37 883	37 426	26 308
	other debtors	1231.3	39 659	38 076	62 924
	accounts receivable (payments expected within 12 months after the reporting date), incl.:	1232	156 255	150 744	113 566
	buyers and customers	1232.1	4 826	6 567	6 058
	advances issued	1232.2	14 757	12 173	10 541
	other debtors	1232.3	136 672	132 004	96 967
	Financial investments (excl. cash equivalents)	1240	88 379	63 790	1 500
	Cash and cash equivalents	1250	23 092	23 820	30 628
	Other current assets	1260	18	17	11
	Total Section II	1200	348 585	316 561	236 856
	TOTAL	1600	817 174	753 779	660 292

This is an English language translation of the document originally prepared in the Russian language. The Russian version is formalized and shall irrevocably prevail.

Note	LIABILITIES	Line code	As at 30 September 2013	As at 31 December 2012	As at 31 December 2011
1	2	3	4	5	6
	III. CAPITAL AND RESERVES				
	Charter capital	1310	317 638	317 638	290 303

Revaluation of non-current assets	1340	53 395	53 578	53 982
Additional capital (excl. revaluation)	1350	58 424	58 424	40 657
Reserve capital	1360	6 474	5 739	4 208
Retained earnings (loss), incl.:	1370	180 745	157 319	146 252
undistributed profit of previous years	1371	153 093	142 617	115 630
undistributed profit of the current year	1372	27 652	14 702	30 622
Total Section III	1300	616 676	592 698	535 402
IV. LONG-TERM LIABILITIES				
Borrowings and bank loans	1410	68 272	49 866	66 688
Deferred tax liabilities	1420	6 444	5 252	2 840
Other liabilities	1450	2 555	1 950	754
Total Section IV	1400	77 271	57 068	70 282
V. SHORT-TERM LIABILITIES				
Borrowings and bank loans	1510	44 544	44 906	2 519
Accounts payable, incl.:	1520	75 433	57 822	51 405
suppliers and contractors	1521	4 588	5 326	5 221
payables to employees	1522	203	717	742
payables to state non-budgetary funds	1523	121	59	29
taxes payable	1524	2 996	1 296	1 396
dividends payable	1525	51	33	9
other creditors	1526	67 474	50 391	44 008
Income of future periods	1530	78	76	75
Estimated liabilities	1540	2 098	408	325
Other liabilities	1550	1 074	801	284
Total Section V	1500	123 227	104 013	54 608
TOTAL	1700	817 174	753 779	660 292

Chairman of Management Board

(signature)

E. V. Dod

(print full name)

Chief Accountant

(signature)

D. V. Finkel

(print full name)

29 October 2013

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STATEMENT OF FINANCIAL RESULTS
for the nine months ended 30 September 2013

Company Open Joint Stock Company Federal Hydro-Generating Company – RusHydro
(OJSC RusHydro)
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Form on OKUD
Date (year, month, day)

Codes
0710002
2013/09/30
OKPO 75782411
INN 2460066195
OKVED 40.10.12
OKOPF / OKFS 12247 / 41
OKEI 385

Note	Narrative	Line code	Nine months ended 30 September 2013	Nine months ended 30 September 2012
1	2	3	4	5
	Revenue	2110	81 009	68 276
	Cost of sales	2120	(41 798)	(41 061)
	Gross profit	2100	39 211	27 215
	Profit from sales	2200	39 211	27 215
	Income from participation in other companies	2310	408	269
	Interest income	2320	7 375	4 081
	Interest expense	2330	(4 491)	(3 053)
	Other income	2340	47 109	3 282
	Other expense	2350	(52 944)	(5 870)
	Profit before tax	2300	36 668	25 924
	Current income tax, incl.:	2410	(7 639)	(4 351)
	permanent tax liabilities (assets)	2421	1 617	835
	Change in deferred tax liabilities	2430	(1 312)	(1 623)
	Change in deferred tax assets	2450	66	-
	Other	2460	(131)	13
	Net profit	2400	27 652	19 963
	REFERENCE			
	Gain or loss from other operations not included in the net profit of the period	2520	-	-
	Total financial result for the period	2500	27 652	19 963
	Basic earnings per share, RR	2900	0,07261	0,06297

Chairman of Management Board

(signature)

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Chief Accountant

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