

Statement of material fact

Information on the stages of the procedure for the issue of securities

1. General information	
1.1. Issuer's full business name (corporate name for nonprofit organization)	Open joint stock company RusHydro
1.2. Issuer's abbreviated business name	JSC RusHydro
1.3. Issuer's place of business	51, Respubliki St., Krasnoyarsk, Krasnoyarsk Territory
1.4. Issuer's PSRN	1042401810494
1.5. Issuer's TIN	2460066195
1.6. Issuer's unique code assigned by the registration agency	55038-E
1.7. Issuer's website for information disclosure	www.rushydro.ru

2. Statement
Information on the state registration of the report on the results of the issue (additional issue) of securities
<p>2.6.1. Type, category (class), series and other identification signs of securities: <i>ordinary registered uncertified shares.</i></p> <p>2.6.2. Maturity term (for issuer's bonds and options): <i>bonds and options are not placed.</i></p> <p>2.6.3. The state registration No. of the issue (additional issue) of securities and the date of state registration: <i>1-01-55038-E-037D of May 14, 2009.</i></p> <p>2.6.4. The name of the registration body, which carried out state registration of the issue (additional issue) of securities: <i>the Federal Financial Markets Service.</i></p> <p>2.6.5. The amount of placed securities and the par value (if the par value is required by the legislation of the Russian Federation) of each security: <i>14 681 412 135 (fourteen billion, six hundred and eighty-one million, four hundred and twelve thousand, one hundred and thirty-five) shares with a par value of 1 (one) ruble each.</i></p> <p>2.6.6. Effectively placed securities as proportion of the total number of securities from the issue (additional issue) subject to placement: <i>91.7588%.</i></p> <p>2.6.7. The method of the securities placement: <i>public offering.</i></p> <p>2.6.8. The date of the effective commencement of the securities placement (the date of the performance of the first transaction for the disposal of securities in favor of the first holder): <i>June 2, 2009.</i></p> <p>2.6.9. The date of the effective completion of the securities placement (the date of making the last credit entry in the account (custody account) of the first holder in the register of rights to securities of the issue (additional issue) or the date of issuing the last certificate of the certified security from the issue (additional issue) without mandatory centralized safe-keeping): <i>August 28, 2009.</i></p> <p>2.6.10. The date of state registration of the report on the results of the issue (additional issue) of securities: <i>September 24, 2000.</i></p> <p>2.6.11. The name of the registration body, which carried out state registration of the report on the results of the issue (additional issue) of securities: <i>the Federal Financial Markets Service.</i></p> <p>2.6.12. The fact of registration (absence of registration) of the securities prospectus simultaneously with the state registration of the issue (additional issue) of these securities: <i>the securities prospectus was registered simultaneously with the state registration of the additional issue of securities.</i></p> <p>2.6.13. In the event of registration of the securities prospectus – the procedure of providing access to information contained in the report on the results of the issue (additional issue) of securities: <i>Within a maximum of 2 (days) from the publication date of the information on state registration of the report on the results of the additional securities (shares) issue of the Issuer on the registration authority's website or receipt by the issuer of a written notification from the registration authority of state registration of the report on the results of the additional securities (share) issue by post, fax, email or personally against a signature, depending on which of these dates comes first, the Issuer shall publish the text of the registered report on the results of the additional securities issue on the website at www.rushydro.ru.</i></p> <p><i>The text of the registered report on the additional securities issue shall be accessible on the Issuer's website</i></p>

at www.rushydro.ru for a period of at least 6 (six) months from the date of its posting on the Internet.

Beginning from the date of publication of the announcement of the state registration of the report on the results of the additional securities (share) issue, all interested parties may acquaint themselves with the report on the additional securities (share) issue and receive a copy thereof at the following address: 117393, Moscow, Architect Vlasov St., dom 51 (the premises of the sole executive body of JSC RusHydro).

Beginning from the date of publication of the announcement of the state registration of the report on the results of the additional securities (share) issue, any interested person shall have the right to receive, at the above address, a copy of the report on the results of the additional securities issue for a payment not exceeding the cost of preparing the copy of the given document.

2.6.14. In the event that the report on the results of the issue (additional issue) is signed by a financial consultant on the securities market – indicate this fact, as well as the full and abbreviated corporate names of the financial consultant on the securities market and its location – *the report on the results of the additional securities issue was not signed by a financial consultant.*

3. Signature

3.1. **JSC RusHydro Acting Management Board
Chairman**

O.B. Oksuzyan

(pursuant to order No. 585 of September 24, 2009)

(signature)

3.2. *Date* 25 September 2009

L.S.