

**Information disclosure**  
**Statement of material facts**  
**Stages of the securities issue procedure**

| 1. General information                                    |  |
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| 1.1. Issuer's full business name                          | Open joint stock company RusHydro                      |
| 1.2. Issuer's abbreviated business name                   | JSC RusHydro   |
| 1.3. Issuer's place of business                           | 51, Respubliki St., Krasnoyarsk, Krasnoyarsk Territory |
| 1.4. Issuer's PSRN  | 1042401810494  |
| 1.5. Issuer's TIN   | 2460066195   |
| 1.6. Issuer's unique code assigned by registration agency | 55038-E  |
| 1.7. Issuer's website for information disclosure          | <a href="http://www.rushydro.ru">www.rushydro.ru</a>   |

| 2. Statement   |  |
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| Adoption of a resolution on securities placement   |  |
| <p>2.1.1. The issuer's management body that adopted a resolution on securities placement and the method of adopting the resolution: <b><i>a general meeting of shareholders of JSC RusHydro (hereinafter referred to as the Issuer, the Company), the form of voting – an absentee vote.</i></b></p> <p>2.1.2. The date and venue of the meeting (session) held by the issuer's authorized management body to adopt the resolution on securities placement: <b><i>November 17, 2008.</i></b></p> <p>2.1.3. The date and No. of the minutes of the meeting (session) held by the issuer's authorized management body to adopt the resolution on securities placement: <b><i>November 20, 2008, Minutes No. 2.</i></b></p> <p>2.1.4. The quorum and results of voting on the item of adopting the resolution on securities placement (Item 2.2):</p> <p><b><i>The quorum on the item of adopting the resolution on securities placement: 68.3440%.</i></b></p> <ul style="list-style-type: none"> <li>- <b><i>The number of votes held in relation to this item by the persons on the list of eligible general meeting participants (the holders of outstanding voting shares): 245,014,059,191;</i></b></li> <li>- <b><i>The number of votes held in relation to this item by the meeting participants: 167,452,415,547.</i></b></li> </ul> <p><b><i>Voting results:</i></b></p> <p><b><i>“FOR:” – 157,961,089,679 votes (94.3319%)</i></b></p> <p><b><i>“AGAINST” – 1,935,423,892 votes (1.1558%)</i></b></p> <p><b><i>“ABSTENTION” – 1,213,724,668 votes (0.7248%)</i></b></p> <p><b><i>“Non-voting” – 5,809,620,560 votes (3.4694%)</i></b></p> <p><b><i>The number of votes in invalidated ballot sheets – 532,556,748.</i></b></p> <p><b><i>The resolution was adopted .</i></b></p> |  |

2.1.5. The full text of the resolution on securities placement:

***The Company's authorized capital shall be increased by placing 16,000,000,000 (sixteen billion) additional ordinary registered shares with a par value of 1 (one) ruble each to a total par value of 16,000,000,000 (sixteen billion) rubles;***

***The method of placement: public offering;***

***The offering price for the additional shares (including for those on the list of eligible pre-emptive right holders in respect of additional shares subject to placement) shall be the price determined by the Company's Board of Directors in accordance with articles 36, 77 of the Federal Law on Joint Stock Companies.***

***The method of payment for the shares: cash;***

***The payment procedure for the shares: the shares shall be paid for in full upon their placement.***

2.1.6. The fact of granting the issuer's shareholders (participants) and/or other persons a pre-emptive right in respect of securities: ***In accordance with articles 40, 41 of the Federal Law on Joint Stock Companies, the Issuer's shareholders, the holders of ordinary shares, entitled to participate in the general meeting of the Company's shareholders which took place on November 17, 2008, shall have a pre-emptive right to acquire additional shares of the Issuer in an amount proportionate to the number of the Issuer's ordinary shares held by them.***

2.1.7. In the event that the issue prospectus is registered at the issuer's discretion, the issuer shall undertake to disclose information after each stage of the securities issue procedure: ***The Issuer has assumed an obligation to disclose information after each stage of the securities issue procedure.***

### 3. Signature

3.1. ***RusHydro Acting Board Chairman***  
*(pursuant to order No. 338 of June 9, 2008)*

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*(signature)*

***V.A. Zubakin***

3.2. ***Date***        21       November     ***2008***

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